



2020 Distance CWIC and Community Partner Initial Training Agenda

Below you will find a sample schedule for the CWIC and Community Partner Initial Training, delivered by distance. The actual dates and times will vary from class to class. The specific dates and times for a class will be posted on the [Upcoming Trainings page](https://vcu-ntdc.org/training/initial/calendar.cfm) (<https://vcu-ntdc.org/training/initial/calendar.cfm>), along with the registration information, for the class.

Initial Training Orientation Call

Webinar (usually the Monday before Webinar Day 1)

Preparation for the Distance Initial Training
Overview of Part I of the Certification Process
Accessing Blackboard

Webinar Day 1

Morning Webinar: 2 hours

Welcome and introductions
Review of logistics and materials
Understanding the Problem
The Role of WIPA Services
Past and Current Social Security Efforts to Promote Employment for Disability Beneficiaries
Understanding the Disability Services System
Performing Outreach
Collaborating with Key Stakeholders

Afternoon Webinar: 2 hours

Overview of Social Security Disability Benefit Programs
Definition of Disability
Continuing Disability Reviews and Age 18 Redeterminations
Section 301
Appeals and Overpayment
Understanding Title II Disability Benefits

Webinar Day 2

Morning Webinar: 2 hours

Review material from previous day
Trial Work Period (TWP)
Understanding Substantial Gainful Activity (SGA)
SGA Tools

Afternoon Webinar: 2 hours

Subsidy and Special Conditions
Impairment Related Work Expenses (IRWE)
Income Averaging
Unsuccessful Work Attempts (UWA)

Webinar Day 3

Morning Webinar: 2 hours

Review material from previous day
Cessation and Grace Period
Extended Period of Eligibility
Termination and Expedited Reinstatement (EXR)

Afternoon Webinar: 2 hours

Zoey Activity (Childhood Disability Benefit)
Ticket to Work

Webinar Day 4

Morning Webinar: 2 hours

Review material from previous day
Medicare Basics
Medicare and Work
Medicare and Other Insurance
Healthcare Options for Veterans
Private Health Insurance Options & Supporting Individuals in Assessing Healthcare Needs

Afternoon Webinar: 2 hours

Zoey Activity (Medicare)
Complete self-knowledge check

Webinar Day 5

Morning Webinar: 2 hours

Review material from previous day
Understanding SSI

Afternoon Webinar: 2 hours

SSI Calculations
Student Earned Income Exclusion (SEIE)

Webinar Day 6

Morning Webinar: 2 hours

Review material from previous day
Impairment Related Work Expenses (IRWE)
Blind Work Expenses (BWE)
Estimating Wages
1619(b)

Afternoon Webinar: 2 hours

Plan to Achieve Self Support (PASS)
Concurrent Beneficiaries
Zoey Activity (SSI)
Self-Employment

Webinar Day 7

Morning Webinar: 2 hours

Review material from previous day
Medicaid Basics
1619(b)
Pickle
Childhood Disability Beneficiary Protection
Disabled Widow(er) Protection
Optional Medicaid Groups

Afternoon Webinar: 2 hours

Home and Community Based Services (HCBS) Waivers
Exploring Health Insurance Alternatives
Medicare Savings Program (MSP)
Low Income Subsidy (LIS)

Webinar Day 8

Morning Webinar: 2 hours

Review material from previous day
Self-Knowledge Check
Zoey Activity (Medicaid, MSP, LIS)

Afternoon Webinar: 2 hours

WIPA Eligibility
Prioritization of Eligible Referrals

Webinar Day 9

Morning Webinar: 2 hours

Review material from previous day
Providing Information & Referrals (I&R) Services
Information Gathering
Verifying Benefits

Afternoon Webinar: 2 hours

Benefits Summary & Analysis (BS&A)
BS&A Planning Sheet

Webinar Day 10

Morning Webinar: 2 hours

Review material from previous day
BS&A Tips
Work Incentive Plan (WIP)

Afternoon Webinar: 2 hours

Ongoing Work Incentives Counseling: Proactive Follow-Up
Ongoing Work Incentives Counseling: Using Work Incentives and Reporting Earnings
Part I of the Certification Process