



2021 Distance CWIC and Community Partner Initial Training Agenda

Below you will find a sample schedule for the CWIC and Community Partner Initial Training, delivered by distance. The actual dates and times will vary from class to class. The specific dates and times for a class will be posted on the [Upcoming Trainings page](https://vcu-ntdc.org/training/initial/calendar.cfm) (<https://vcu-ntdc.org/training/initial/calendar.cfm>), along with the registration information, for the class.

Initial Training Orientation Call

Webinar (usually the Monday before Webinar Day 1)

Preparation for the Distance Initial Training
Accessing Blackboard
Overview of Part I of the Certification Process

Webinar Day 1

Morning Webinar: 2 hours

- Welcome and introductions
- Review of logistics and materials
- Understanding the Problem
- The Role of WIPA Services
- Past and Current Social Security Efforts to Promote Employment for Disability Beneficiaries
- Understanding the Disability Services System
- Performing Outreach
- Collaborating with the Ticket Program Manager and Help Line
- Collaborating with Key Stakeholders

Afternoon Webinar: 2 hours

- Overview of Social Security Disability Benefit Programs
- Definition of Disability
- Continuing Disability Reviews and Age 18 Redeterminations
- Section 301
- Appeals and Overpayment
- Understanding Title II Disability Benefits

Webinar Day 2

Morning Webinar: 2 hours

- Review material from previous day
- Trial Work Period (TWP)
- Understanding Substantial Gainful Activity (SGA)
- SGA Tools

Afternoon Webinar: 2 hours

- Subsidy and Special Conditions
- Impairment Related Work Expenses (IRWE)
- Income Averaging
- Unsuccessful Work Attempts (UWA)

Webinar Day 3

Morning Webinar: 2 hours

- Review material from previous day
- Cessation and Grace Period
- Extended Period of Eligibility
- Termination

Afternoon Webinar: 2 hours

- Expedited Reinstatement
- Zoey Activity (Childhood Disability Benefit)
- Ticket to Work

Webinar Day 4

Morning Webinar: 2 hours

- Review material from previous day
- Medicare Basics
- Medicare and Work
- Zoey Activity (Medicare)

Afternoon Webinar: 2 hours

- Medicare and Other Insurance
- Healthcare Options for Veterans
- Private Health Insurance Options & Supporting Individuals in Assessing Healthcare Needs
- Self-Knowledge Check

- Online Resources

Webinar Day 5

Morning Webinar: 2 hours

- Review material from previous day
- Understanding SSI

Afternoon Webinar: 2 hours

- SSI Calculations
- Student Earned Income Exclusion (SEIE)

Webinar Day 6

Morning Webinar: 2 hours

- Review material from previous day
- Impairment Related Work Expenses (IRWE)
- Blind Work Expenses (BWE)
- 1619(b)
- Plan to Achieve Self-Support (PASS)

Afternoon Webinar: 2 hours

- Concurrent Beneficiaries
- Zoey Activity (SSI)
- Self-Employment

Webinar Day 7

Morning Webinar: 2 hours

- Review material from previous day
- Medicaid Basics
- 1619(b)
- Childhood Disability Beneficiary Protection and other Special Medicaid Beneficiaries
- Optional Medicaid Groups
- Home and Community Based Services (HCBS) Waivers

Afternoon Webinar: 2 hours

- Self-Knowledge Check
- Medicare Savings Program (MSP)

Webinar Day 8

Morning Webinar: 2 hours

- Review material from previous day
- Low Income Subsidy
- Zoey Activity (Medicaid, MSP, LIS)

Afternoon Webinar: 2 hours

- WIPA Eligibility
- Prioritization of Eligible Referrals

Webinar Day 9

Morning Webinar: 2 hours

- Review material from previous day
- Providing Information & Referrals (I&R) Services
- Information Gathering
- Verifying Benefits

Afternoon Webinar: 2 hours

- Benefits Summary & Analysis (BS&A)
- BS&A Planning Sheet

Webinar Day 10

Morning Webinar: 2 hours

- Review material from previous day
- BS&A Tips
- Work Incentive Plan (WIP)

Afternoon Webinar: 2 hours

- Ongoing Work Incentives Counseling: Proactive Follow-Up
- Ongoing Work Incentives Counseling: Using Work Incentives and Reporting Earnings
- Part I of the Certification Process