



# 2022 Distance CWIC and Community Partner Initial Training Agenda

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Below you will find a sample schedule for the CWIC and Community Partner Initial Training, delivered by distance. The actual dates and times will vary from class to class. The specific dates and times for a class will be posted on the [Upcoming Trainings page](https://vcu-ntdc.org/training/initial/calendar.cfm) (<https://vcu-ntdc.org/training/initial/calendar.cfm>), along with the registration information, for the class.

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## Webinar Day 1

### **Morning Webinar: 2 hours**

- Welcome and introductions
- Review of logistics and materials
- Understanding the Problem
- The Role of WIPA Services
- Past and Current Social Security Efforts to Promote Employment for Disability Beneficiaries
- Understanding the Disability Services System
- Performing Outreach
- Collaborating with the Ticket Program Manager and Help Line
- Collaborating with Key Stakeholders

### **Afternoon Webinar: 2 hours**

- Overview of Social Security Disability Benefit Programs
  - Definition of Disability
  - Continuing Disability Reviews and Age 18 Redeterminations
  - Section 301
  - Appeals and Overpayment
  - Understanding Title II Disability Benefits
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## Webinar Day 2

### **Morning Webinar: 2 hours**

- Review material from previous day
- Trial Work Period (TWP)
- Understanding Substantial Gainful Activity (SGA)
- SGA Tools

### **Afternoon Webinar: 2 hours**

- Subsidy and Special Conditions
- Impairment Related Work Expenses (IRWE)
- Income Averaging
- Unsuccessful Work Attempts (UWA)

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## Webinar Day 3

### **Morning Webinar: 2 hours**

- Review material from previous day
- Cessation and Grace Period
- Extended Period of Eligibility
- Termination

### **Afternoon Webinar: 2 hours**

- Expedited Reinstatement
- Zoey Activity (Childhood Disability Benefit)
- Ticket to Work

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## Webinar Day 4

### **Morning Webinar: 2 hours**

- Review material from previous day
- Medicare Basics
- Medicare and Work
- Zoey Activity (Medicare)

### **Afternoon Webinar: 2 hours**

- Medicare and Other Insurance
- Healthcare Options for Veterans
- Private Health Insurance Options & Supporting Individuals in Assessing Healthcare Needs
- Self-Knowledge Check
- Online Resources

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## Webinar Day 5

### **Morning Webinar: 2 hours**

- Review material from previous day
- Understanding SSI

### **Afternoon Webinar: 2 hours**

- SSI Calculations
- Student Earned Income Exclusion (SEIE)

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## **Webinar Day 6**

### **Morning Webinar: 2 hours**

- Review material from previous day
- Impairment Related Work Expenses (IRWE)
- Blind Work Expenses (BWE)
- 1619(b)
- Plan to Achieve Self-Support (PASS)

### **Afternoon Webinar: 2 hours**

- Concurrent Beneficiaries
- Zoey Activity (SSI)
- Self-Employment

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## **Webinar Day 7**

### **Morning Webinar: 2 hours**

- Review material from previous day
- Medicaid Basics
- 1619(b)
- Childhood Disability Beneficiary Protection and other Special Medicaid Beneficiaries
- Optional Medicaid Groups
- Home and Community Based Services (HCBS) Waivers

### **Afternoon Webinar: 2 hours**

- Self-Knowledge Check
- Medicare Savings Program (MSP)

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## **Webinar Day 8**

### **Morning Webinar: 2 hours**

- Review material from previous day
- Low Income Subsidy
- Zoey Activity (Medicaid, MSP, LIS)

### **Afternoon Webinar: 2 hours**

- WIPA Eligibility
- Prioritization of Eligible Referrals

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## Webinar Day 9

### **Morning Webinar: 2 hours**

- Review material from previous day
- Information Gathering
- Verifying Benefits

### **Afternoon Webinar: 2 hours**

- Benefits Summary & Analysis (BS&A)
- BS&A Planning Sheet

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## Webinar Day 10

### **Morning Webinar: 2 hours**

- Review material from previous day
- BS&A Tips
- Ongoing Work Incentives Counseling: Proactive Follow-Up

### **Afternoon Webinar: 2 hours**

- Ongoing Work Incentives Counseling: Using Work Incentives and Reporting Earnings
- Part I of the Certification Process