



2023 Distance CWIC and Community Partner Initial Training Agenda

Below you will find a sample schedule for the CWIC and Community Partner Initial Training, delivered by distance. The actual dates and times will vary from class to class. The specific dates and times for a class will be posted on the [Upcoming Trainings page](https://vcu-ntdc.org/training/initial/calendar.cfm) (<https://vcu-ntdc.org/training/initial/calendar.cfm>), along with the registration information, for the class.

Webinar Day 1

Morning Webinar: 2 hours

- Welcome and introductions
- Review of logistics and materials
- Understanding the Problem
- The Role of WIPA Services
- Past and Current Social Security Efforts to Promote Employment for Disability Beneficiaries
- Understanding the Disability Services System
- Performing Outreach
- Collaborating with the Ticket Program Manager and Help Line
- Collaborating with Key Stakeholders

Afternoon Webinar: 2 hours

- Overview of Social Security Disability Benefit Programs
 - Definition of Disability
 - Continuing Disability Reviews and Age 18 Redeterminations
 - Section 301
 - Appeals and Overpayment
 - Understanding Title II Disability Benefits
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Webinar Day 2

Morning Webinar: 2 hours

- Review material from previous day
- Trial Work Period (TWP)
- Understanding Substantial Gainful Activity (SGA)
- SGA Tools

Afternoon Webinar: 2 hours

- Subsidy and Special Conditions
 - Impairment Related Work Expenses (IRWE)
 - Income Averaging
 - Unsuccessful Work Attempts (UWA)
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Webinar Day 3

Morning Webinar: 2 hours

- Review material from previous day
- Cessation and Grace Period
- Extended Period of Eligibility
- Termination

Afternoon Webinar: 2 hours

- Expedited Reinstatement
 - Zoey Activity (Childhood Disability Benefit)
 - Ticket to Work
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Webinar Day 4

Morning Webinar: 2 hours

- Review material from previous day
- Medicare Basics
- Medicare and Work
- Zoey Activity (Medicare)

Afternoon Webinar: 2 hours

- Medicare and Other Insurance
 - Healthcare Options for Veterans
 - Private Health Insurance Options & Supporting Individuals in Assessing Healthcare Needs
 - Self-Knowledge Check
 - Online Resources
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Webinar Day 5

Morning Webinar: 2 hours

- Review material from previous day
- Understanding SSI

Afternoon Webinar: 2 hours

- SSI Calculations
 - Student Earned Income Exclusion (SEIE)
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Webinar Day 6

Morning Webinar: 2 hours

- Review material from previous day
- Impairment Related Work Expenses (IRWE)
- Blind Work Expenses (BWE)
- 1619(b)
- Plan to Achieve Self-Support (PASS)

Afternoon Webinar: 2 hours

- Concurrent Beneficiaries
 - Zoey Activity (SSI)
 - Self-Employment
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Webinar Day 7

Morning Webinar: 2 hours

- Review material from previous day
- Medicaid Basics
- 1619(b)
- Childhood Disability Beneficiary Protection and other Special Medicaid Beneficiaries
- Optional Medicaid Groups
- Home and Community Based Services (HCBS) Waivers

Afternoon Webinar: 2 hours

- Self-Knowledge Check
 - Medicare Savings Program (MSP)
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Webinar Day 8

Morning Webinar: 2 hours

- Review material from previous day
- Low Income Subsidy
- Zoey Activity (Medicaid, MSP, LIS)

Afternoon Webinar: 2 hours

- WIPA Eligibility
- Prioritization of Eligible Referrals

Webinar Day 9

Morning Webinar: 2 hours

- Review material from previous day
- Information Gathering
- Verifying Benefits

Afternoon Webinar: 2 hours

- Benefits Summary & Analysis (BS&A)
- BS&A Planning Sheet

Webinar Day 10

Morning Webinar: 2 hours

- Review material from previous day
- BS&A Tips
- Work Incentive Plan (WIP)

Afternoon Webinar: 2 hours

- Ongoing Work Incentives Counseling: Using Work Incentives and Reporting Earnings
- Part I of the Certification Process